

INVESTING IN
THE FUTURE OF
UC SANTA CRUZ

IMPACT OF ENDOWMENTS

UC Santa Cruz endowed funds are a vital source of support for education and research now and far into the future. When a gift is made to an endowment, it is invested for the long term. Income from the investment is paid out annually and provides consistent and permanent funding for programs and people across campus.



UNIVERSITY OF CALIFORNIA
SANTA CRUZ

THE ORIGINAL
AUTHORITY ON
QUESTIONING
AUTHORITY

MAKING A DIFFERENCE



\$5 million

in endowment payouts will benefit students, faculty, and programs in the 2014-2015 academic year.

Endowed Funds Support

Scholarships
Graduate Fellowships
Faculty Chairs
The Colleges
Student-Faculty Collaborative Research
Undergraduate Internships and Field Study
Campus Life Programs, Resources, and Activities
Laboratory Facilities
Library Collections
and more

\$151 million

the market value of UC Santa Cruz endowed funds as of June 30, 2014.



UC Santa Cruz endowment assets are managed by the Chief Investment Officer of the University of California Regents. Funds are invested in a balanced and diversified portfolio.

The UC Santa Cruz Foundation

is a not-for-profit entity that oversees private support for the campus, including Foundation endowments.

The UC Santa Cruz Office of Stewardship and Donor Services

can assist you with questions about endowment giving at giving@ucsc.edu or (831) 459-3251. Learn more at giving.ucsc.edu.

The UC Santa Cruz Office of Gift Planning

can provide guidance on supporting endowments through bequests in a will or trust, or other planned gifts. Learn more at plannedgifts.ucsc.edu or by calling (831) 502-7112

Thank you for supporting UC Santa Cruz!

19%

investment return for fiscal year 2014 (July 1, 2013 to June 30, 2014). Total endowment return has averaged +12.0% annually for the past five fiscal years.

467

individual endowed funds support UC Santa Cruz.



\$7.7 million

in gifts and pledges from private donors and foundations established 21 new endowed funds in fiscal year 2014. All gifts count toward the Campaign for UC Santa Cruz.

16,543 students

15,088 undergraduates and 1,455 graduate students are enrolled at UC Santa Cruz (2013-2014).

Financial Aid \$1.5 million

in financial aid from endowment payouts was awarded to undergraduate and graduate students for academic year 2014.

3 big ideas

at the core of UC Santa Cruz: an extraordinary educational environment, high impact research, and leadership in creating a more just, healthy, and sustainable world.

THE CAMPAIGN FOR UC SANTA CRUZ

The Campaign for UC Santa Cruz is building resources that support student experiences and faculty research. Endowment gifts are a fundamental investment for generations to come.